

Seminars and Professional Presentations (2008 to present) ADAMS AND REESE LLP

Panelist, “Current State of the Law in Litigation Finance,” Second Annual LF Dealmakers Forum, New York, New York, September 29, 2019.

Panelist, “Law Firm Cybersecurity Requirements You Never Dreamed Of: Emerging Threats, Ethical Obligations to Clients, and Survival Tactics,” 2019 Annual Meeting Showcase Program, ABA Cybersecurity Legal Task Force, San Francisco, California, August 9, 2019.

Presenter, “Hot Topics in Legal Ethics 2019,” American Law Institute CLE, National Teleconference, August 21, 2019.

Moderator and Presenter, “2019 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 5 and 6, 2019.

Moderator and Presenter, “Litigation Finance for Ethics Professionals: What it is and how it works; ethics and legal issues; confidentiality and privilege; and disclosure,” 45th Annual ABA National Conference on Professional Responsibility, Vancouver, British Columbia, Canada, May 30, 2019.

Moderator, “Covering the Courthouse: What Lawyers Can and Cannot, and Will and Won’t Tell You About Their Cases and Why,” 1st Annual Reporters’ Workshop, Tennessee Bar Association, Nashville, Tennessee, May 17, 2019.

Moderator, “Are You Ready for Your Closeup? Lawyers Ethically Dealing with the Media,” Communications Law Forum, Tennessee Bar Association, Nashville, Tennessee, May 17, 2019.

Presenter, “Attorney Advertising and the Search for Plaintiffs,” 13th Annual Judicial Symposium on Civil Justice Issues, George Mason University Antonin Scalia Law School Law & Economics Center, Arlington, Virginia, May 6, 2019.

Panelist, “Ethical Implications in Settlement Strategies for Your Mass Toxic Tort Case,” Defense Research Institute (DRI) Toxic Torts and Environmental Law Seminar, New Orleans, Louisiana, March 15, 2019.

Presenter, “Attorney Fees and Ethics: It Pays to Be Reasonable,” National Association of Legal Fee Analysis, National Teleconference, February 28, 2019.

Presenter, “Media Law Update,” Presentation to Editorial Staff of *Memphis Business Journal*, Memphis, Tennessee, February 26, 2019.

Presenter, “The 2018 Legal Ethics Year in Review: New You Can Use,” 70th Annual Oil and

Gas Conference, Institute for Energy Law of The Center for American and International Law, Houston, Texas, February 21, 2019.

Presenter, Background Presentation Introducing Debate on Proposition: This House Believes That the Proposed Amendment to Tenn. Sup. Ct. R. 8, RPC 8.4, Violates the First Amendment and Tenn. Const. Art. I, § 19,” Harry Phillips American Inn of Court and The Belmont University College of Law American Inn of Court, Nashville, Tennessee, February 19, 2019.

Moderator and Presenter, “2019 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 7 and 8, 2019.

Moderator, “Nonlawyer Legal Practice – Reconceptualizing UPL in the 21st Century World,” 2019 MidYear Meeting, Association of Professional Responsibility Lawyers, Las Vegas, Nevada, January 24, 2019.

Panelist, “But Don’t I Have an Absolute Right to do Wrong? Constitutional Defenses in Disciplinary Cases,” 2019 Mid-Year Meeting, National Organization of Bar Counsel, Las Vegas, Nevada, January 24, 2019.

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Nashville, Tennessee, December 13, 2018.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 13-14, 27-28, October 18-19, November 8-9, 29-30, and December 11-12, 2018.

Co-Presenter, “Annual Review Seminar: Ethics,” including “Rules of Engagement: Ethical and Effective Engagement Agreements,” Tennessee Law Institute, various Tennessee locations, September 13-14, 27-28, October 18-19, November 8-9, 29-30, and December 11-12, 2018.

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Memphis, Tennessee, November 27, 2018.

Presenter, “The Legal Ethics Year in Review: News Defense Counsel Can Use,” Tennessee Association of Criminal Defense Lawyers, Chattanooga, Tennessee, October 25, 2018.

Moderator, “In the Trenches: Lessons from Law Firm Executive Directors and COOs,” Aon Law Firm Symposium, Chicago, Illinois, October 11, 2018.

Interview Guest, “The Cloudy Ethics of Cloud Computing,” The Digital Edge (Legal Talk Network podcast), available at [URL] (posted Aug. 29, 2018).

Presenter, “The Legal Ethics Year in Review: News Corporate Counsel Can Use,” Association of Corporate Counsel North Florida and Adams and Reese LLP, Jacksonville, Florida, August 23, 2018.

Presenter, “Basic Digital Hygiene: Cybersecurity for the Rest of Us,” Fidelity National Title Group West Tennessee/Mississippi Agency Seminar, Memphis, Tennessee, August 14, 2018.

Moderator and Presenter, “Darkest Hour? Shining a Light on Cyber Ethical Obligations” (1st in 5-part series), American Bar Association, National Webinar, June 27, 2018.

Panelist, “Predicting the Future with Advance Conflict Waivers,” Annual General Meeting, Attorneys’ Liability Assurance Society, Carlsbad, California, June 22, 2018.

Presenter, “Accidental Clients,” Fifth Annual Mid-South Agricultural and Environmental Law Conference, Memphis, Tennessee, June 8, 2018.

Moderator and Presenter, “2018 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 2 and 3, 2018.

Panelist, “How to Effectively (and Ethically) Represent a Client Who Has Given False Testimony or Committed Prior Fraud,” 2018 Immigration Law Conference, Federal Bar Association, Memphis, Tennessee, May 19, 2018.

Moderator, “How Courts, Law Schools, Law Firms, and Corporate Counsel Are Addressing Sexual Harassment in the Legal Profession and the Workplace,” Tennessee Lawyers’ Association for Women Empowerment Conference, Nashville, Tennessee, April 19, 2018.

Panelist, “Social Media and Online Communication: Avoiding Ethical Pitfalls and the Consequences of Data Breaches,” 2018 Section Spring Meeting, ABA Section of Business Law, Orlando, Florida, April 12, 2018.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2018, Practising Law Institute, New York, New York, March 28, 2018.

Moderator and Presenter, “2018 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 6 and 7, 2018.

Presenter, “Hot Topics in Legal Ethics 2017,” American Law Institute CLE, National Teleconference, December 28, 2017 (replay of August 23, 2017, program).

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Nashville, Tennessee, December 14, 2016.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2017.

Co-Presenter, “Annual Review Seminar: Ethics,” including “Accidental Clients,” Tennessee Law Institute, various Tennessee locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2017.

Presenter, “Ethical Considerations for Lawyers, Judges, and Judicial Candidates,” Tennessee Bar Association, Nashville, Tennessee, December 13, 2017

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Memphis, Tennessee, December 7, 2016.

Presenter, “Accidental Clients,” Mid-South Commercial Law Institute, Nashville, Tennessee, December 1, 2017.

Presenter, “Rules of Engagement: Ethical Considerations for Engagement Agreements Rules of Engagement: Ethical Considerations for Engagement Agreements,” American Law Institute CLE, National Teleconference, Nov. 30, 2017 (replay of May 24, 2017, program).

Presenter, “Risk Management for Lawyers,” CNA and Evans & Petree, P.C., Memphis, Tennessee, October 26, 2017.

Presenter, “Career Choice Series: Lawyer Professional Responsibility and Loss Prevention,” ABA Legal Career Central and Center for Professional Responsibility, National Webinar, August 25, 2017.

Moderator and Presenter, “Trends in State FOI Litigation,” 2017 Freedom of Information Summit, National Freedom of Information Summit, Nashville, Tennessee, October 14, 2017.

Presenter, “Judicial Ethics,” 2017 JCAT Conference, Judicial Commissioners’ Association of Tennessee, Memphis, Tennessee, October 11, 2017.

Speaker, “Ethical Considerations: Diversity, Inclusion, and ABA Model Rule 8.4(g),” TBA LGBT Law Annual Forum 2017, Nashville, Tennessee, September 22, 2017

Presenter, “Learning Ethics Through ‘The Good Wife – Part II,’” Annual Meeting, American Bar Association Section of Business Law Section, Chicago, Illinois, September 14, 2017.

Presenter, “Hot Topics in Legal Ethics 2017,” American Law Institute, National Teleconference, August 23, 2017.

Moderator and Presenter, “‘If It’s Tuesday, This Must Be Omaha:’ Navigating New Developments in MJP and UPL,” 43rd Annual ABA National Conference on Professional Responsibility, St. Louis, Missouri, June 2, 2017.

Presenter, “Rules of Engagement: Ethical Considerations for Engagement Agreements Rules of Engagement: Ethical Considerations for Engagement Agreements,” National Teleconference, American Law Institute CLE, May 24, 2017.

Presenter “The Legal Ethics Year in Review: News Corporate Counsel Can Use,” Trial Practice Seminar, FedEx Express Law Department, Memphis, Tennessee, May 3, 2017.

Presenter, “Evaluating Economic Outcomes and Ethical Considerations in Litigation Financing,” Class Action Money and Ethics Conference, Beard Group Law and Business Publishers, New York, New York, May 1, 2017.

Presenter, “Learning Ethics Through ‘The Good Wife,’” Spring Meeting, American Bar Association Section of Business Law Section, New Orleans, Louisiana, April 6, 2017.

Presenter, “Technology-Related Ethics and Risk Management Issues for In-House Counsel,” Corporate Counsel CLE Seminar, ABA Section of Litigation, Orlando, Florida, February 17, 2017.

Moderator and Presenter, “2017 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 7 and 8, 2017.

Presenter, “The Impact of Technological Developments on the Rules of Attorney-Client Privilege, Confidentiality, and Social Media,” 16th Annual Symposium on Legal Malpractice & Ethics, St. Mary’s Journal on Legal Malpractice & Ethics, St. Mary’s University School of Law, San Antonio, Texas, January 27, 2017.

Presenter, “Hot Topics in Legal Ethics 2016,” National Teleconference, American Law Institute, December 29, 2016 (replay of August 24, 2016, program).

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation

and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2016.

Co-Presenter, “Annual Review Seminar: Ethics,” including “DIY Disciplinary Defense: A How- To Guide to Responding to Lawyer Disciplinary Complaints,” Tennessee Law Institute, various Tennessee locations, September 18-19, 28-29, October 12-13, November 2-3, 29-30, and December 12-13, 2016.

Presenter, “The Legal Ethics Year in Review: News You Can Use for Corporate Counsel,” Association of Corporate Counsel and Adams and Reese LLP, Nashville, Tennessee, December 7, 2016.

Moderator and Presenter, “By the Light of the Moonlight Fire: A Case Study in Litigation [Mis]Conduct,” Aon Law Firm Symposium, Chicago, Illinois, November 18, 2016.

Presenter, “Exploring Litigation Funding & the Related Ethics Issues 2016,” Attorneys’ Liability Assurance Society, Inc. (ALAS), National Webinar, November 14, 2016, also posted online at <https://www.alas.com/digitalresources/> (available online to ALAS member firms).

Presenter, “Ethical ‘Red-Flags’ for Public Lawyers: Responsibilities, Conflicts and More,” ABA Government and Public Sector Lawyers Division, Memphis, Tennessee, November 4, 2016.

Moderator and Presenter, “Access Law 101: Using the Law to Report,” Law School for Journalists, U.S. District Court for the Western District of Tennessee, University of Memphis School of Journalism, University of Memphis School of Law, Memphis Bar Association, and Tennessee Coalition for Open Government, Memphis, Tennessee, September 28, 2016.

Presenter, “Thorny Ethics Issues You Can’t Ignore,” LexisNexis/HB Litigation Conferences, National Teleconference, September 17, 2016.

Presenter, “What Every Lawyer Needs to Know About Internet & Social Media,” Annual Meeting, ABA Business Law Section, Boston, Massachusetts, September 9, 2016.

Presenter, “Hot Topics in Legal Ethics 2016,” National Teleconference, American Law Institute, August 24, 2016.

Moderator and Presenter, “2016 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 7 and 8, 2016.

Panelist, “Judicial Disqualification Bootcamp: How to Boot a Judge Off of Your Case,” ABA 42nd National Conference on Professional Responsibility, Philadelphia, Pennsylvania, June 2, 2016.

Presenter and Moderator, “Building Walls to Open Doors: Using Screens to Address Conflicts of Interest,” National Teleconference, American Law Institute, May 25, 2016 (replay of May 19, 2015, program).

Presenter “Ethics Potpourri,” Trial Practice Seminar, FedEx Express Law Department, Memphis, Tennessee, May 11, 2016.

Presenter, “Conflicts of Interest in Commercial Litigation,” Business Litigation Seminar, Defense Research Institute, Nashville, Tennessee, May 6, 2016.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2016: The Digital Evolution, Practising Law Institute, San Francisco, California (March 10, 2016, national webcast and on-demand webinar) and New York, New York (April 6, 2016).

Moderator and Presenter, “It’s Your Move: Ethical and Legal Guidance for Lawyers Changing Firms,” American Law Institute, On-Demand Webinar, March 24, 2016 (recording date).

Moderator and Presenter, “Smart (Lateral) Moves: Ethical Concerns for Lawyers and the Firms They Leave or Join,” American Law Institute, National Webinar and On-Demand Webinar, March 23, 2016.

Presenter, “Judicial Ethics Update,” Tennessee Judicial Conference, Franklin, Tennessee, March 17, 2016.

Presenter, “Ripped from Real Life: The Privilege in Corporate Transactions, Hot Documents, Stolen Laptops, Social Media, and Encryption” and “Mistakes, Lawyer Departures, Prior Work Conflicts, and the ‘Mailroom of Death,’” Annual Ethics & Professionalism Seminar, Kilpatrick Townsend & Stockton LLP, Atlanta, Georgia, March 15, 2016.

Presenter, “The Ethical Duty to Protect Client Data: Cybersecurity Implications,” ABA National Institute on Cybersecurity, New York, New York, February 23, 2016.

Moderator and Presenter, “2015 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 1 and 2, 2016.

Presenter, “Commercial Litigation Financing: What Lawyers Need to Know When Clients Ask,” Dallas Bar Association, Dallas, Texas, January 15, 2016.

Moderator and Presenter, “Disrupting the Delivery of Legal Services and the Law Business: What Every Lawyer Needs to Know About New Legal and Law-Related Services Providers,” Section of Business Law and Center for Professional Responsibility, American Bar Association, National Teleconference, January 14, 2016.

Presenter, “Media Law Update,” Presentation to Editorial Staff of *Memphis Business Journal*, Memphis, Tennessee, January 7, 2016.

Presenter, “Hot Topics in Legal Ethics 2015,” National Teleconference, American Law Institute, December 30, 2015 (replay of August 20, 2015, program).

Panelist, “Deposition Procedures, Best Practices, Case Strategy, Problems That Can Arise, and Ethical Problems,” Memphis Bar Association, Memphis, Tennessee, December 21, 2015.

Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” Memphis Area Legal Services, Memphis, Tennessee, December 18, 2015.

Presenter, “Ethics Considerations for Lawyers, Judges, and Judicial Candidates,” Tennessee Bar Association, Nashville, Tennessee, December 15, 2015.

Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” Association of Corporate Counsel – Tennessee Chapter, Memphis, Tennessee, December 11, 2015.

Presenter, Commercial Law, Contracts, Business Organizations, Agency, Trade Regulation and Consumer Law, Antitrust, Bankruptcy, Intellectual Property, Constitutional Law, and Public Records, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 17-18, October 1-2 and 8-9, November 5-6, and December 1-2 and 8-9, 2015.

Co-Presenter, “Annual Review Seminar: Ethics,” including “Basic Digital Hygiene for Lawyers,” Tennessee Law Institute, various Tennessee locations, September 17, October 1 and 8, November 5, and December 1 and 8, 2015.

Moderator and Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” Mid-South Commercial Law Institute, Nashville, Tennessee, December 3, 2015.

Presenter, “Ripped from Real Life: Ethics and Privilege Issues,” FedEx Corporation Law Department, Memphis, Tennessee, November 11, 2015.

Presenter, “Ethics and Law-Related Businesses: The Issues for Lawyers Providing Law-Related Services,” Title School Tune-Up, Fidelity National Title Group, Memphis, Tennessee, November 3, 2015.

Presenter, “Hot Topics in Legal Ethics 2015,” National Teleconference, American Law Institute, August 20, 2015.

Presenter, “Ethics Game Show,” Annual Meeting, Association of Professional Responsibility Lawyers, Chicago, Illinois, July 31, 2015.

Presenter, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics, and Law,” American Bar Association Section of Litigation 2015 Spring Leadership Meeting, Asheville, North Carolina, June 6, 2015.

Moderator and Presenter, “2015 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 9 and 10, 2015.

Moderator, “Disrupting the Delivery of Legal Services and the Law Business: What Every Lawyer Needs to Know About New Legal and Law-Related Service Providers,” 41st Annual National Conference on Professional Responsibility, American Bar Association Center for Professional Responsibility, Denver, Colorado, May 28, 2015.

Presenter and Moderator, “Building Walls to Open Doors: Using Screens to Address Conflicts of Interest,” National Teleconference, American Law Institute, May 19, 2015.

Presenter and Moderator, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics and Law,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Nashville, Tennessee, May 6, 2015.

Presenter and Moderator, “The Year in Review: Ethics Opinions and Case Law for Corporate Counsel,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Nashville, Tennessee, May 6, 2015.

Presenter, “Evolving Legal Ethics: Portable Devices, The Cloud, and Social Media,” TechLaw Institute 2015, Practising Law Institute, New York, New York, April 8, 2015.

Presenter, “The Lifecycle of a Motion for Disqualification: From Cradle to Grave,” National Webinar and Teleconference, ABA Center for Professional Responsibility, March 4, 2015.

Presenter, “Enhancing Your Data Protection and Mitigating Your Cyber Risk,” 14th Annual Legal Malpractice & Risk Management Conference, Chicago, Illinois, February 27, 2015.

Presenter, “Handling Respondents’ Defenses in Disciplinary Cases,” Mid-Year Meeting, National Organization of Bar Counsel, Houston, Texas, February 7,

2015.

Moderator and Presenter, “2015 Ethics Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 10 and 11, 2015.

Presenter, “Litigating with Other People’s Money: The New World of Commercial Litigation Funding,” Year-End Tax and Accounting Update, BDO United States, Nashville-- and Memphis, Tennessee, December 10 and 11, 2014.

Presenter and Moderator, “The Year in Review: Ethics Opinions and Case Law for Corporate Counsel,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Memphis, Tennessee, December 9, 2014.

Presenter and Moderator, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics and Law,” Tennessee Chapter, Association of Corporate Counsel, and Adams and Reese, LLP, Memphis, Tennessee, December 9, 2014.

Presenter and Moderator, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics and Law,” Mid-South Commercial Law Institute, Nashville, Tennessee, December 4, 2014.

Moderator and Presenter, “The New Business of Law: Attorney Outsourcing, Legal Service Companies, and Commercial Litigation Funding,” Tennessee Bar Association, Nashville, Tennessee, November 12, 2014.

Presenter, “The Ethics of Joint Representation,” Trial Practice Seminar, Federal Express Law Department, Memphis, Tennessee, November 5, 2014.

Presenter, “The Ethics of Joint Representation,” Annual Ethics Seminar, The St. Thomas More Catholic Lawyer Guild, Memphis, Tennessee, November 4, 2014.

Co-Presenter, “Litigating with Other People’s Money: Commercial Litigation Funding, Ethics, and Law,” Annual Seminar, Federal Bar Association Memphis/Mid-South Chapter, Memphis, Tennessee, October 17, 2014.

Moderator and Presenter, “Data Security for Lawyers: The Ethical Obligations to Clients,” National Webinar, American Bar Association, October 21, 2014 (one in a series of five webinars by authors of *The ABA Cybersecurity Handbook*).

Moderator and Presenter, “Lawyers’ Professional Responsibilities and Liabilities from the Clients’ Perspective,” 2014 Aon Large Law Firm Symposium, Chicago, Illinois, October 16, 2014.

Moderator and Presenter, “Commercial Litigation Funding, Ethics, and Law,” National Webinar, American Bar Association Center for Professional Responsibility,

September 24, 2014.

Co-Presenter, “Annual Review Seminar: Ethics,” including “Ethics: Mistakes, Lawyer Departures, Prior Work Conflicts, and the ‘Mailroom of Death,’” Tennessee Law Institute, various Tennessee locations, September 18, October 2, 23, 30, November 18, and December 1, 2014.

Presenter, Antitrust, Intellectual Property, Trade Regulation and Consumer Law, Bankruptcy, Constitutional Law, Tennessee Constitution, Public Records, Contracts, Business Organizations, UCC, and Banking, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 18-19, October 2-3, 23-24, 30-31, November 18-19, and December 1-2, 2014.

Presenter, “Pop Quiz: The Ethics of Email and Social Media,” Annual Convention, Kentucky Justice Association, Cincinnati, Ohio, September 12, 2014.

Moderator and Presenter, “Hot Topics in Legal Ethics 2014,” National Teleconference, American Law Institute, August 27, 2014.

Presenter, “Media Law and Libel,” Presentation to Editorial Staff of the *Memphis Business Journal*, Memphis, Tennessee, July 10, 2014.

Moderator and Presenter, “2014 Ethics in Civil Litigation Update, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 4 and 5, 2014.

Moderator and Presenter, “Commercial Litigation Funding, Ethics, and Law,” ABA National Conference on Professional Responsibility, Long Beach, California, May 30, 2014.

Moderator and Presenter, “The Lifecycle of a Motion for Disqualification – From Cradle to Grave,” ABA National Conference on Professional Responsibility, Long Beach, California, May 30, 2014.

Presenter, “Handling Client Trust Accounts and Other People’s Money,” National Business Institute, Inc., National Teleconference, May 27, 2014.

Presenter, “The Rules of Professional Conduct and Current Realities: Is There a Gap?,” Annual Meeting, American Law Institute May 18, 2014, Washington, D.C.

Presenter, “Rules of Engagement: Ethical Considerations for Engagement Agreements,” National Teleconference, American Law Institute March 28, 2014.

Presenter, “Pop Quiz: The Ethics of Email and Social Media,” TBA Litigation Forum 2014, Tennessee Bar Association, Nashville, Tennessee, March 7, 2014.

Moderator and Co-Presenter, “Hot Topics in Ethics,” American Law Institute, National Teleconference, December 30, 2013 (replay).

Presenter, “Ethical Considerations for Lawyers, Judges, and Judicial Candidates,” 2013 Running for Office Seminar: Tennessee Campaign Ethics, Tennessee Bar Association, Nashville, Tennessee, December 18, 2013.

Presenter, “Ethics: Mistakes, Prior Work Conflicts, and the ‘Mailroom of Death,’” Mid-South Commercial Law Institute, Nashville, Tennessee, December 5, 2013.

Presenter, “Accidental Clients,” St. Thomas More Catholic Lawyers Guild, University of Memphis Law School, Memphis, Tennessee, November 18, 2013.

Moderator and Co-Presenter, “Ethics and Client Money: Trust Fund Accounting and More,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, November 14, 2013.

Presenter, “Too Hot to Handle? Dealing with Data or Documents You ‘Arguably’ Shouldn’t Have,” Trial Practice Seminar, FedEx Corporation Law Department, Memphis, Tennessee, October 30, 2013.

Co-Presenter, “The Media and the Courts,” Tennessee Judicial Conference, Franklin, Tennessee, October 25, 2013.

Co-Presenter, “Annual Review Seminar: Ethics,” including “Lies, Damned, and Negotiations: Ethical Issues in Negotiation,” Tennessee Law Institute, various Tennessee locations, September 12, October 2, 17, November 7, 21, and December 12, 2013.

Presenter, UCC, Banking, Agency, Contracts, Antitrust, Trade Regulation, Corporations, Partnerships, Constitutional Law, and Tennessee Constitution, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 12-13, October 2-3, 17- 18, November 7-8, 21-22, and December 12-13, 2013.

Moderator and Co-Presenter, “Hot Topics in Ethics,” American Law Institute, National Teleconference, August 28, 2013.

Moderator and Presenter, “Too ‘Hot’ To Handle: Dealing with Data or Documents You (Arguably) Shouldn’t Have,” American Law Institute, National Teleconference (replay), August 1, 2013.

Presenter, “Pop Quiz: The Ethics of Email,” University of Memphis Alumni Association and Memphis Bar Association, Memphis, Tennessee, July 26, 2013.

Presenter, "Ethical Considerations for Lawyers, Judges, and Judicial Candidates," 2013 Running for Office Seminar: Tennessee Campaign Ethics, Tennessee Bar Association, Nashville, Tennessee, July 22, 2013.

Moderator and Presenter, "2013 Ethics in Civil Litigation Update, Parts 1 and 2," Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 6 and 7, 2013.

Presenter, "Pop Quiz: The Ethics of Email," Trial Practice Seminar, FedEx Corporation Law Department, Memphis, Tennessee, May 17, 2013.

Presenter, "Workshop in Professional Ethics in Immigration Law: General Immigration Law Issues," 10th Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 17, 2013.

Presenter, "Workshop in Professional Ethics in Immigration Law: Dual Representation," 10th Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 17, 2013.

Presenter, "Ethics for the Solo and Small Firm Practitioner," Section Annual Conference, ABA Litigation Section, Chicago, Illinois, April 26, 2013.

Presenter, "Media Law Update," Presentation to Editorial Staff of the *Memphis Business Journal*, Memphis, Tennessee, March 14, 2013.

Moderator and Presenter, "Too 'Hot' To Handle: Dealing with Data or Documents You (Arguably) Shouldn't Have," American Law Institute, National Teleconference, February 22, 2013.

Presenter, "Accidental Clients, Recusing Judges, and Ethics Potpourri 2012," Memphis Bar Association, December 27, 2012.

Moderator and Presenter, "Hot Topics in Ethics," American Law Institute, National Teleconference (replay), December 27, 2012.

Moderator and Presenter, "The Lawyers of Watergate," Memphis Bar Association, Memphis, Tennessee, October 30, 2012.

Moderator and Presenter, "Getting to Maybe: Conflicts of Interest," Aon Large Law Firm Symposium, New Orleans, Louisiana, October 11, 2012.

Co-Presenter, "Annual Review Seminar: Ethics," including "Ripped from the Case Law: Corporate Internal Investigations, Joint Representations, and *U.S. v. Ruehle*," Tennessee Law Institute, various Tennessee locations, September 7, 21, October 5, 19, November 2, and December 7, 2012.

Presenter, Insurance, Agency, Contracts, Arbitration, Antitrust, Trade Regulation,

Corporations, Partnerships, Constitutional Law, and Tennessee Constitution, Annual Review Seminar, Tennessee Law Institute, various Tennessee locations, September 6-7, 20-21, October 4- 5, 18-19, November 1-2 and December 6-7, 2012.

Moderator and Presenter, "Hot Topics in Ethics," American Law Institute, National Teleconference, August 30, 2012.

Moderator and Presenter, "Practical Advice on Conflict Waivers," American Law Institute, National Teleconference (replay), August 15, 2012.

Moderator and Presenter, "Ripped from the Case Law: *U.S. v. Ruehle*," 2012 Annual Meeting, International Association of Defense Counsel, Asheville, North Carolina, July 12, 2012.

Moderator and Presenter, "2012 Ethics in Civil Litigation, Parts 1 and 2," Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 5 and 6, 2012.

Moderator and Presenter, "The New Tennessee Code of Judicial Conduct: What Judges and Lawyers Need to Know," Tennessee Annual Judicial Conference and TBA Annual Convention, Tennessee Judicial Conference and Tennessee Bar Association, Memphis, Tennessee, June 8, 2012.

Presenter, "Workshop: Professional Ethics: Representation of a Non-U.S. Citizen in Criminal Court," 9th Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 18, 2012.

Moderator and Presenter, "Workshop: Professional Ethics in Immigration Law," 9th Annual Federal Bar Association Immigration Law Seminar, FBA Immigration Law Section, Memphis, Tennessee, May 18, 2012.

Presenter, "What Attorneys Need to Know About the New Amended Code of Judicial Conduct," Tennessee Bar Association, Nashville, Tennessee, May 9, 2012.

Presenter, "What Every Young Lawyer Needs to Know About Avoiding Lawyer Discipline," ABA Young Lawyers Division and ABA Standing Committee on Professional Discipline, ABA YLD 2012 Spring Conference, Nashville, Tennessee, May 4, 2012.

Moderator and Presenter, "New Tennessee Judicial Disqualification Rules," Memphis Bar Association, Memphis, Tennessee, March 29, 2012.

Moderator and Presenter, "Engagement Letters: Managing Risks and Client Expectations," ALI- ABA, National Teleconference Seminar, March 16, 2012.

Moderator and Presenter, "2012 Ethics Update, Parts 1 and 2," Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, February 2 and 3,

2012.

Moderator and Presenter, “Ripped from the Case Law: *Stengart v. Loving Care Agency, Inc.*,” 2011 Seminar, Mid-South Commercial Law Institute, Nashville, Tennessee, December 2, 2011.

Presenter, “Accidental Clients,” Federal Express Corporation Law Department, Memphis, Tennessee, December 1, 2011.

Panelist, “Legal Ethics for Media Lawyers: Current Issues,” Communications Law in the Digital Age 2011, Practising Law Institute, New York, New York, and national webcast, November 11, 2011.

Presenter, “Accidental Clients,” 2011 Legal Seminar, American Public Power Association, Memphis, Tennessee, November 9, 2011.

Moderator and Presenter, “Learning from the Misery of Others: A Case Study,” Aon Law Firm Symposium, Chicago, Illinois, October 21, 2011.

Presenter, “Practical and Ethical Considerations for ALL Counsel in a New Environment for Legal Services,” 19th Section Fall Meeting, ABA Section of Environment, Energy, and Resources, Indianapolis, Indiana, October 14, 2011.

Co-Presenter, “Annual Review Seminar: Ethics,” including “Mad Money: Fees, Retainers, Flat Fees, Nonrefundable Fees, and Mid-Course Corrections,” Tennessee Law Institute, various Tennessee locations, September 13, October 6, 13, November 3, 17, and December 13, 2011.

Moderator and Presenter, “Hot Topics in Legal Ethics 2011,” ALI-ABA, National Teleconference Seminar, August 12, 2011.

Moderator and Presenter, “Ethics and the Three L’s: Lawyers, Lobbyists, and Legislators,” 65th Annual Southern Legislative Conference, Southern Office of the Council of State Governments, Memphis, Tennessee, July 19, 2011.

Moderator and Presenter, “Attorney-Client Privilege and the Work Product Doctrine,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, May 17, 2011.

Moderator and Presenter, “Conflicts of Interest: Identifying the Hazards and Resolving the Issues,” ALI-ABA, National Teleconference, May 6, 2011.

Moderator and Presenter, “Confidentiality in a Digital World,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference, May 3, 2011.

Presenter, “Updating the Rules of Professional Conduct: The 2011 Revisions,” 2011

Spring Tipton County CLE, Tipton County Bar Association, Covington, Tennessee, April 30, 2011.

Moderator and Presenter, “Ripped from the Case Law: *U.S. v. Ruehle*,” Regional Meeting, International Association of Defense Counsel, New Orleans, Louisiana, April 29, 2011.

Panelist, “Proposed Revisions to the Tennessee Code of Judicial Conduct and Recusal Rules,” Leo Bearman, Sr. American Inn of Court, Memphis, Tennessee, April 12, 2011.

Presenter, “Ethics and Loss Prevention in Tough Times: Now More than Ever,” 6th Annual Law Practice Today Expo, Knoxville Bar Association, Knoxville, Tennessee, April 8, 2011.

Moderator and Presenter, “RPC 2.0: The 2011 Revisions to Tennessee’s Legal Ethics Rules,” Memphis Bar Association, Memphis, Tennessee, March 30, 2011.

Presenter, “Ethics and the Transactional Lawyer,” American Bar Association Section of Business Law, National Teleconference, March 16, 2011.

Presenter, “Media Law Update,” Presentation to Editorial Staff of the *Memphis Business Journal*, Memphis, Tennessee, February 17, 2011.

Moderator and Presenter, “Annual Ethics Update, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, February 1 and 2, 2011.

Presenter, “Hot Topics in Legal Ethics 2010” (replay of Aug. 25, 2010, teleconference with question-and-answer session), ALI-ABA, National Teleconference, December 30, 2010.

Co-Presenter, “Annual Review Seminar: Ethics,” including “Updating the Tennessee Rules of Professional Conduct: The 2010 Revisions to Tennessee Legal Ethics,” Tennessee Law Institute, various Tennessee locations, September 16, October 1 and 14, November 4 and 18, and December 14, 2010.

Presenter, “Updating the Tennessee Rules of Professional Conduct: The 2010 Revisions to Tennessee Legal Ethics,” Association for Women Attorneys, Memphis, December 9, 2010.

Presenter, “Updating the Tennessee Rules of Professional Conduct: The 2010 Revisions to Tennessee’s Legal Ethics Rules,” Hot Topics in Real Estate 2010, Tennessee Land Title Association/Tennessee Bar Association, Nashville, Tennessee, November 11, 2010.

Presenter, “Joint Representation: Perils and Practical Solutions,” Federal Express

Corporation Law Department, Memphis, Tennessee, November 3, 2010.

Presenter and Moderator, “Ripped from the Case Law: Corporate Internal Investigations, Joint Representations, and *U.S. v. Ruehle*,” 2010 Annual Federal Practice Seminar, Memphis/Mid-South Chapter of the Federal Bar Association, Cecil C. Humphreys School of Law, University of Memphis, Memphis, Tennessee, October 20, 2010.

Moderator and Presenter, “The Ethics of Investigations,” Live National Teleconference, ABA, October 5, 2010.

Presenter, “Should Lawyers Fresh Out of Law School Start a Solo Practice?,” *ABA Journal* Podcast, posted Sept. 7, 2010, available at http://abajournal.com/news/article/podcast_monthly_episode_6/.

Co-Presenter, “Engaging Clients Safely,” Adams and Reese LLP Internal Loss Prevention Seminar, Sarasota and St. Petersburg, Florida, August 20, 2010.

Moderator and Presenter, “The Perils of Lateral Movement: Issues for Moving Lawyers, The Firms They Join, and The Firms They Leave Behind,” ALI-ABA National Teleconference, June 8, 2010.

Moderator and Presenter, “The Ethics of Investigations,” ABA National Conference on Professional Responsibility, Seattle, Washington, June 5, 2010, *available at* http://www.abanet.org/cle/podcast/nosearch/dl/Ethics_of_Investigation.mp3

Moderator, “The Great Debates,” Opening Plenary Session, ABA National Conference on Professional Responsibility, Seattle, Washington, June 3, 2010.

Moderator and Presenter, “2010 Ethics in Civil Litigation, Parts 1 and 2,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, June 1 and 2, 2010.

Presenter, “Professional Ethics in Immigration: Ethics of Dual Representation,” 7th Annual Federal Bar Association Immigration Law Seminar, Memphis, Tennessee, May 15, 2010.

Presenter, “Professional Ethics in Immigration: Ethical Duty of Criminal Attorneys Who Are Representing Non-U.S. Citizens,” 7th Annual Federal Bar Association Immigration Law Seminar, Memphis, Tennessee, May 15, 2010.

Moderator and Presenter, “Annual Ethics Update, Parts I and II” (replay with Feb. 2 & 3, 2010, program with live question-and-answer session), Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, May 13-14, 2010.

Moderator and Presenter, “Annual Ethics Update, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Replay, May 13, 2010.

Presenter, “Risk Roundtable Webinar: Understanding New Ethical Screening Rules, Requirements and Case Law,” IntApp, Inc., National Webinar and Teleconference, March 26, 2010.

Presenter, “Just Sign Here...: Conflict Waiver Letters,” Miller & Martin Academy, Miller & Martin, PLLC, Firm-Wide Videoconference including Atlanta, Chattanooga, and Nashville Offices, March 19, 2010.

Moderator and Presenter, “Ripped from the Case Law: Corporate Internal Investigations, Multiple Representations, and *U.S. v. Ruehle*,” Caribbean Insolvency Symposium, American Bankruptcy Institute, Boca Raton, Florida, February 12, 2010.

Moderator and Presenter, “Annual Ethics Update, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconferences, February 2 and 3, 2010.

Moderator and Presenter, “Conflicts of Interest Update 2010,” Center for Professional Responsibility, American Bar Association, National Teleconference, January 26, 2010.

Presenter, “Accidental Clients,” Attorney Training Day, Wilson & Associates, PLLC, Westin Hotel, Memphis, Tennessee, January 18, 2010.

Presenter, “Websites, Blogs, and More, Oh, My: The Risks for Law Firms,” Staying Out of Trouble 2009, Practising Law Institute, New York, New York, and webcast, December 21, 2009.

Co-Presenter, “Annual Review Seminar: Ethics,” Tennessee Law Institute, various Tennessee locations, September 10, October 1, 8, and 29, November 19, and December 15, 2009.

Presenter, “Ripped from the Case Law: Corporate Internal Investigations, Multiple Representations, and *U.S. v. Ruehle*,” 30th Annual Mid-South Commercial Law Institute, Nashville, Tennessee, December 3, 2009.

Moderator and Presenter, “Managing Information in a Wired World,” Aon Annual Large Law Firm Symposium, San Francisco, California, October 15, 2009.

Presenter, “When to Take Off the Robe: Judicial Ethics in Today’s World,” Southern Region High Court Conference, Conference of Chief Justices, Conference of State Court Administrators, and National Center for State Courts, Nashville, Tennessee,

October 9, 2009.

Presenter, “Hot Topics in Legal Ethics 2009,” ALI-ABA, National Teleconference, August 27, 2009 (replay, December 30, 2009).

Presenter, “Risk Roundtable Webinar: Understanding and Responding to Recent ABA Changes to Rule 1.10 Screening Requirements,” IntApp, Inc., National Webinar and Teleconference, June 18, 2009.

Moderator and Presenter, “2009 Annual Ethics Update: Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Seminar, June 2 and 3, 2009.

Moderator and Panelist, “From Model Rule to Court Rule? The Perils, Pitfalls, and Best Practices of Rulemaking for the Legal Profession,” American Bar Association National Conference on Professional Responsibility, Chicago, Illinois, May 28, 2009.

Panelist, “Professional Ethics in Immigration Law,” Annual Immigration Law Seminar, Federal Bar Association – Mid-South Chapter, University of Memphis School of Law, Memphis, Tennessee, May 16, 2009.

Panelist, “Ethics for Criminal Attorneys Representing Non-U.S. Citizens,” Annual Immigration Law Seminar, Federal Bar Association – Mid-South Chapter, University of Memphis School of Law, Memphis, Tennessee, May 16, 2009.

Panelist, “Laterally Challenged: Working Your Way Through the Ethical Minefield,” National Legal Malpractice Conference, American Bar Association Standing Committee on Lawyers’ Professional Liability, Miami, Florida, April 23, 2009.

Moderator and Presenter, “Civility and the Law: Can a Good Lawyer Be a Good Person?,” Best Lawyers[®], Atlanta, Georgia, April 24, 2009.

Presenter, “What Lawyers Need to Know About Using the Tennessee Public Records Act,” 2009 Bench-Bar Conference, Memphis Bar Association, Destin, Florida, May 2, 2009.

Presenter, “Ethics for Judicial Law Clerks,” United States Bankruptcy Court for the Western District of Tennessee, Memphis, Tennessee, March 20, 2009.

Presenter, “Federal Rule of Evidence 502 and the New World of Privilege Waiver,” FedEx Corporation Law Department, Memphis, Tennessee, February 9, 2009.

Presenter, “Conflict of Interest Update,” American Bar Association Center for Professional Responsibility, National Teleconference, December 10, 2008.

- Presenter, “Proposed Revisions to Tennessee’s Ethics Rules: Previews of Coming Attractions,” Mid-South Commercial Institute, Nashville, Tennessee, December 4, 2008.
- Co-Presenter, “Annual Review Seminar: Ethics,” Tennessee Law Institute, various Tennessee locations, September 4 and 18, October 2 and 23, November 13, and December 1, 2008.
- Presenter, “Avoiding the Ambush: Protecting Your Executives from Unnecessary Depositions,” 5th Annual Corporate Counsel Symposium, Federation of Defense and Corporate Counsel, Dallas, Texas, September 25, 2008.
- Presenter, Super-Regional Records Management Conference, Attorneys’ Liability Assurance Society, Nashville, Tennessee, September 10, 2008.
- Moderator and Presenter, “Annual Ethics Update,” Professional Education Broadcast Network/WebCredenza, Inc., National Video Webcast Seminar, August 29, 2008.
- Presenter, “Comparing the Proposed New York Rules of Professional Conduct to the ABA Model Rules of Professional Conduct: A Business Law Perspective,” Annual Meeting, American Bar Association Section of Business Law Section, New York, New York, August 8, 2008.
- Presenter, “Ethical Tips and Traps for the Advertising Lawyer,” *SuperLawyers* (Key Professional Media), Teleconference for Tennessee Participants, July 16, 2008.
- Presenter, “Basic Digital Hygiene: Protecting Yourself in the Age of Lawyering Electronically,” Miller & Martin Academy, Miller & Martin PLLC, Atlanta, Nashville, and Chattanooga, July 11, 2008.
- Presenter, “The Litigation Quiz Show,” National Conference on Professional Responsibility, American Bar Association, Boston, Massachusetts, May 29, 2008.
- Moderator and Presenter, “The Qualcomm Decision: Important Implications for Lawyers, Co- Counsel and Clients in Every Complex Case,” Professional Education Broadcast Network/WebCredenza, Inc., National Video Webcast Seminar, May 23, 2008.
- Presenter, “Basic Digital Hygiene: A Checklist for Law Firm GCs,” Law Firm General Counsel Summit, American Counsel Institute, New York, New York, April 30, 2008.
- Presenter, “The Year in Review: Ethics Opinions and Case Law for Corporate Counsel” and “Ethics for Corporate Counsel: A Few Real Real-World Hypotheticals,” Anheuser-Busch Companies, Inc., St. Louis, Missouri, April 25, 2008.

Presenter, “Accidental Clients,” 17th Annual Conference, International Association of Attorneys and Executives in Real Estate (AECRE), Napa, California, April 11 and 12, 2008.

Presenter and Facilitator, “In-House Counsel Forum on Liability Issues,” 17th Annual Conference, International Association of Attorneys and Executives in Real Estate (AECRE), Napa, California, April 11, 2008.

Presenter, “An Ethics Double Feature: ‘Accidental Clients’ and ‘Conflicts Potpourri,’” Bryan Cave LLP, St. Louis, Missouri, March 7, 2008.

Moderator and Presenter, “Ethics in Civil Litigation, Parts I and II,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Seminars, February 26 and 27, 2008.

Moderator and Presenter, “Practical Lawyer Ethics: Representation, Conflicts and The Privilege,” Professional Education Broadcast Network/WebCredenza, Inc., National Teleconference Seminar, January 31, 2008.

Moderator and Presenter, “Ethics for Corporate Counsel: The Evolving Liability Environment,” Adams and Reese LLP and Association of Corporate Counsel, Memphis and Nashville, Tennessee, January 29-30, 2008.



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